In This Issue Archive CD Tax Seminars Webinars TWPDFDocArk Early Renewal Refer A Friend

Taxware Systems Inc. 924 W 9th Street Upland, CA 91786 909-931-3131 www.taxwaresystems.com

Taxware Systems

June 2010 Newsletter

June 04, 2010

PRESIDENTS CORNER



I hope you had a great tax season. I was excited to work with the new features that were added this past season and I hope that you were able to use and take advantage of them. I think the enhancements video was a great education tool to see some of those.

We are proud of our Windows software. We are confident that there are no faster or more user friendly Windows tax programs available anywhere at any price. Our support calls, faxes, etc. were significantly fewer than in years past. Many letters and comments have been received indicating how smoothly the programs functioned this past season.

We are looking forward to the new year and being able to work with you for years to come.

ARCHIVE CD

With this newsletter we have included the tax year 2009 archive CD. If you are current with your updates you DO NOT need to install anything from this disk. We provide this disk at the end of each tax season for archive purposes. This is nice to have if you are getting a new computer, or in the event of a computer hard drive failure.

The archive CD is getting close to being full so this will probably be the last year we include the DOS tax year 1991-1999 programs.

UPCOMING TAX SEMINARS

We look forward to seeing our customers at various seminars and trade shows. Some of the dates haven't been finalized but here is a partial list of the upcoming seminars that we will be attending. Be sure to stop by and say hello.

- Reno CSTC June 6-9
- NATP Austin July 19-22
- Orlando IRS July 27-29
- Las Vegas IRS August 24-29
- San Diego IRS August 31-September 2

WEBINARS AND TRAINING VIDEOS

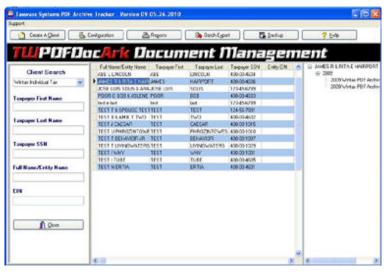
We are holding monthly webinars. These are primarily to help new clients and prospective clients get used to the programs. It also shows how to use some of the office management tools and other functions built into Wintax. If you would like to attend a webinar send us an e-mail with the month you would like to attend. We will get back to you as soon as the date is finalized for that month.

In addition to the webinars, we have developed training videos. They are available on our website in the Videos section. These include videos for Wintax, E-file, entity e-file, depreciation, TWOfficeManager, and past enhancements. We will be adding a video for the new TWPDFDocArk soon.

TWPDFDÖCARK

We are putting the finishing touches on the new TWPDFDocArk program. We are excited to get it released. The client look up and file tracking is a lot more powerful and overall is far more user friendly. The program will help to increase your paperless office efficiency. Everything is done at the client level now. This makes the client's information cleaner and more organized. The search engines are extremely fast. Tax integration is more user friendly, includes entity integration, and doesn't require the program to actually open so the speed is virtually instantaneous.

We had a couple of preparers use it live during the 2009 tax season and it tested really well. We will be sending everyone an e-mail with more information and a link to view the training video. A demonstration version will be available soon for download.



EARLY RENEWAL

Don' miss the early renewal deadline. If you renew before June 30, 2010 the incentives are as follows:

- Individual tax package customers will receive a free program of your choice or renewal of a free
 program plus free direct electronic filing.
- Individual/Business tax package customers will receive a free program of your choice or renewal on a free program, plus free direct electronic filing.
- Full tax and accounting package customers will receive the 706, 709, 990 programs free as well
 as free direct electronic filing.

Your invoice shows the effect of the incentives including free programs taken in prior years and direct E-filing if applicable. Please refer to the notes on your invoice for details. Give us a call if you need clarification. TWPDFDocArk, TWOfficeManager, and Winpay are not available for free program selection.

REFER A FRIEND



Don't forget our customer referral bonus: Each referral from you that results in a new customer for Taxware will give you \$100 off of your next year's renewal.

If you are not familiar with the new IRS tax professional registration requirements, we encourage you to go to their web site to look at the new regulations and possibly participate in one of their scheduled conference calls.

We hope you had a great tax season.

Taxware