

ASK ME HOW YOU CAN
EARN AN ADDITIONAL
\$19,800*
NEXT SEASON!

WHICH FEES ARE YOU PAYING?
LET US SHOW YOU WHERE TO FIND THEM.

Technology Fee
Software Maintenance Fee
Document Fee

Software Tax Service
Electronic Fee
Other Hidden Fees

*Taxware does **NOT** charge any of the fees listed above that are common in the marketplace. Also with Taxware you have the ability to add up to \$99 per funded bank product that will be deposited directly into your bank account.

WITH 200 BANK PRODUCTS THIS COULD BE SAVINGS TO YOUR CLIENTS OR \$19,800 IN ADDITIONAL INCOME TO YOU!

COME EXPERIENCE THE TAXWARE DIFFERENCE

BANKS WE PARTNER WITH



ASK YOURSELF. WHICH FEES AM I PAYING?

DO YOU KNOW...

- Who keeps that money?
- Can you decide how much to charge?
- Are these fees mandatory?

LET US SHOW YOU WHERE TO FIND THEM.

- ▶ Technology Fee
- ▶ Software Maintenance Fee
- ▶ Document Fee
- ▶ Software Tax Service Fee
- ▶ Administration Fee
- ▶ Other Hidden Fees

Taxware does **NOT** charge any of the fees listed above that are common in the marketplace.

Also with Taxware you have the ability to add up to \$99 to \$150 per funded bank product that will be deposited directly into your bank account.

EXPERIENCE THE
TAXWARE
DIFFERENCE

BANK PRODUCT WORKSHEET*

DISBURSEMENT METHOD:

- Printed Check
 Direct Deposit
 Prepaid Card

ACCOUNT INFORMATION:

Product Options: Direct Deposit
 Client Account Information
 Routing Number: 0000000000
 Account Number: 0000000000
 Account Type:
 Checking Savings

LENDING DISCLOSURES

Expected Refund Amount \$ 6532.00

Authorized Deductions

RT Fee:

1. Processing Fee \$ 39.95

Fees Related to Tax Preparation Services and/or Other Services or Products:

2. Amount for Tax Preparation Services \$ 300.00

3. Electronic Fee \$ 45.00

4. Service Bureau Fee \$ 50.00

**} YOUR CHOICE
DIRECT TO
TAX PRO**

5. Document Preparation Fee \$ 45.00

6. Software Tax Service Fee \$ 50.00

7. Other Hidden Fees \$ 99.00

**} \$0 WITH
TAXWARE**

Subtotal \$ 628.95

Amount Paid to Tax Payer \$ 5903.05

	25%	50%	75%
Advance	\$	\$	\$
Finance Charge	\$	\$	\$
Amount Paid After Advance	\$ 5903.05	\$	\$

*THIS SAMPLE WORKSHEET IS FOR ILLUSTRATION PURPOSES ONLY

BANKS WE PARTNER WITH

